

From: Fremont Bank <locks@fremontbank.com>
Sent: Thursday, November 16, 2017 9:15 AM
To: Chris Stiles
Subject: [BULK] [EXTERNAL] Test Message - MORRIS system upgrades rolling out today



Dear Broker Partner,

We are pleased to announce **two MORRIS system upgrades rolled out yesterday**, 11/15. First, email notifications will no longer be sent to you when a loan reaches a disposition status (i.e. funded, canceled, declined). This means you will not receive automated notifications for loans that no longer require your attention.

Second, broker admin users with a primary role designated as 'processor' will now be able to 'Opt In/Out' of email notifications on a loan officer level. Broker admin processors will no longer receive email notifications for all loans within your office. You now have the ability to receive automated loan status emails from only the loan officers you choose, in two simple steps:

Navigate to "Manage Accounts" and click "Modify" next to the user.

Broker Company	Action	Email Opt-Out ?
Realty and Mortgage	Inactivate Modify	<input type="checkbox"/>
Broker	Inactivate Modify	<input type="checkbox"/>
Broker	Inactivate Modify	<input type="checkbox"/>
Realty and Mortgage	Inactivate Modify	<input type="checkbox"/>
Broker	Inactivate Modify	<input type="checkbox"/>

Scroll to the bottom of the user's profile page to select or deselect the loan officer you want to receive email notifications for.

Name	Broker Company	Email Opt-Out ?
Doe John	Realty and Mortgage (2580 Shea Center Drive Livermore, CA)	<input checked="" type="checkbox"/>
Smith John	Realty and Mortgage (2580 Shea Center Drive Livermore, CA)	<input type="checkbox"/>
Bank Fremont	Realty and Mortgage (2580 Shea Center Drive Livermore, CA)	<input type="checkbox"/>

For additional questions or clarification, please [reach out to your account executive](#). They will be happy to assist you.

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This message was sent to chris.stiles@fremontbank.com from:

Fremont Bank, locks@fremontbank.com

Fremont Bank | 2580 Shea Center Drive | Livermore, CA 94551

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